

Sample Budget Worksheet

Item	Estimated	Amount/Worth
Housing	\$	\$
Mortgage/rent		
Utilities		
Phone		
Cable		
Internet Service		
Furniture		
Appliances		
Maintenance		
Real estate taxes		
<i>Total:</i>		
Transportation	\$	\$
Fuel		
Maintenance		
Lease		
License/taxes		
Public transportation		
Insurance		
<i>Total:</i>		
Taxes	\$	\$
Federal		
State		
Local		
Social Security		
Luxury		
<i>Total:</i>		
Debt	\$	\$
Credit Card		
Car loans		
Personal loans		
Line of credit		
<i>Total:</i>		
Entertainment	\$	\$
Vacation		
Movies, concerts, theater		
Hobbies (golf, tennis fees, etc.)		
Pets		
Magazines and books		
Videos and music CDs/tapes		
Restaurants		
<i>Total:</i>		

Sample Budget Worksheet (continued)

Item	Estimated	Amount/Worth
Personal	\$	\$
Food		
Gifts		
Clothes/shoes		
Jewelry		
Dry cleaning		
Hair/makeup		
Health club		
Other		
<i>Total:</i>		
Health Care	\$	\$
Co-payments		
Drugs		
Uncovered services		
<i>Total:</i>		
Insurance		
Car		
Home		
Disability		
Life		
Health		
<i>Total:</i>		
Children	\$	\$
College savings		
Day care/baby-sitting		
Clothes		
Uncovered medical/dental expenses		
Lessons/activities/classes		
Camps		
Other		
<i>Total:</i>		
Caregiving	\$	\$
Nursing care		
Elder care services		
Adult day care		
Other		
<i>Total:</i>		
Charity	\$	\$
Donations		
<i>Total:</i>		
Grand Total:	\$	\$